

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

May 19, 1999

REGISTRATION NO.: 23742 BOOK: 85 PAGE: 207  
BONDS ISSUED BY: Union Reorganized School District No. R-XI  
AMOUNT OF ISSUE: \$10,000,000.00 COUNTY: of Franklin  
DATE OF ISSUE: May 19, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the acquisition, constructing, equipping, furnishing and betterment of school facilities, including, without limitation, the construction, equipping and furnishing of a new elementary school and to complete other remodeling and repair improvements to the high school, middle school and to the Clark-Vitt and Beaufort elementary schools

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.600%	\$ 1,000,000.00	03/01/2013
4.700%	1,000,000.00	03/01/2014
	1,250,000.00	03/01/2015 *
	1,500,000.00	03/01/2016 *
	1,750,000.00	03/01/2017 *
	1,750,000.00	03/01/2018 *
	1,750,000.00	03/01/2019 *
5.000%	8,000,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 and 2014 may be redeemed on March 1, 2004, and thereafter in whole at any time or in part on any interest payment date  
Bonds maturing on March 1, 2019 may be redeemed on March 1, 2009, and\*\*

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$9,902,500.00  
INTEREST RATE: 5.0214%  
ASSESSED VALUATION FOR: \$136,820,805  
INDEBTEDNESS: (Including this issue) \$20,135,000  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999  
DATE OF ELECTION: April 6, 1999  
ELECTION RESULTS: Yes...2,206; No...1,653  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*thereafter, in whole at any time or in part on any interest payment date